

## CURRENT BUSINESS REPORTS

## Advance Monthly Retail Sales

## SEPTEMBER 1981

FOR WIRE TRANSMISSION 2:30 P.M. EDT, Tuesday October 13, 196

CB-81-178

The Bureau of the Census, U.S. Department of Commerce, announced today that total sales of retail stores in September after adjusting for seasonal variations and trading-day differences, but not for price changes, were estimated at \$88.8 billion. This adjusted figure was little changed from August but 10 percent higher than September a year ago. The adjusted September estimate excluding the automotive group was also little changed from August but 8 percent above September of last year.

Adjusted sales of durable goods stores were about 1 percent above August while sales of nondurable goods stores were little changed. Compared with sales for September 1980, durable goods stores sales increased 15 percent while nondurable goods stores increased 8 percent.

The revised estimate of retail sales for August based on preliminary results from a full sample of retail stores was about \$98.4 billion, about \$0.8 billion above the August advance estimate published earlier. Seasonally adjusted preliminary sales for August increased about 1 percent from July and were 11 percent above August 1990. Excluding the automotive group, retail sales were about 1 percent above July and 9 percent above August 1980. For nordurable goods stores, adjusted August sales increased 1 percent from July and were 9 percent above the same month a year ago. For durable goods stores, adjusted sales August were 2 percent above July and 16 percent above August 1980.

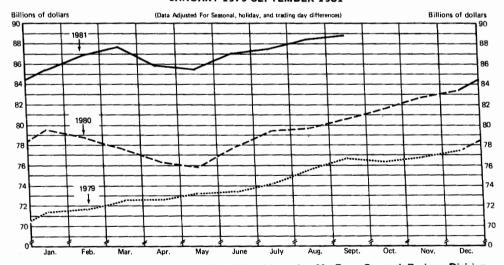
The advance sales estimates are based on early reporting of sales by a small subsample of the Bureau's retail survey panel. Because of the early reporting, the advance estimates can differ from the subsequent estimates which are based on monthly reports obtained from the full sample of retail stores. In addition, sampling variability between the subsample used for the advance estimates and the full sample can cause a difference. For most months, such differences have been reduced by modifying the advance estimates prior to publication on the basis of the relationship between the advance and full-sample data for previous months.

Percentage differences between advance and full-sample preliminary estimates of month-to-month percentage change in seasonally adjusted total retail store sales have ranged from approximately -1.5 percent to +1.6 percent with the average of the absolute differences about 0.8 percent for the past 12 months. For individual kind-of-business groups, these differences tend to be higher. Sampling variability of and revisions to advance-to-preliminary estimates are shown in table 4 on the last page of this report.

Preliminary estimates for August 1981 and final estimates for July 1981 based on the full sample will be published later this month in the Monthly Retail Trade Report for August (BR-81-8). The complete report will provide sales estimates in greater detail and will present a description of revisions, and the techniques used in developing the estimates. In addition, the completed report will include approximate measures of sampling variability.

The Advance Monthly Retail Sales Report for October is scheduled to be released November 12 1981, at 2:30 p.m.

## ESTIMATED MONTHLY RETAIL SALES FOR THE UNITED STATES JANUARY 1979-SEPTEMBER 1981



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U.S. Department of Commerce BUREAU OF THE CENSUS

The Advance Monthly Retail Sales report, the Monthly Retail Trade report, and the Annual Retail Trade report are available on a single subscription from the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402, at \$25 per year. Add \$6,25 for each subscription to a foreign address. Postage stamps not acceptable; currency submitted at sender's risk, Remittances from foreign countries must be by international money order or by a draft on a U.S. bank. Single copies of the Advance Monthly Retail Sales report are for sale by Subscriber Services (Publications), Bureau of the Cenus, Washington, D.C. 20233, at 70 cents each.

Table 1. Estimated Monthly Retail Sales by Kind of Business for the United States

(Sales in millions of dollars)

			Not adjusted					Adjusted <sup>1</sup>				
1972 SIC	Kind of business		1981			1980			1981		1980	)
code		Sept. <sup>2</sup> advance	Aug. prelim.	July final	Sept	t. A		Sept. <sup>2</sup> advance	Aug. prelim.	July final	Sept.	Aug.
	Retail trade, total	86,244	89,426	88,768	77,5	579 81	1,740 {	88,838	88,449	87,350	80,620 7	79,829
	Total (excl. automotive group)	69,937	72,078	71 ,846	64,0	,090 67	7,529	71,873	71,727	71,352	66,447	65,889
	Durable goods stores, total	28,236	29,432	29,038	8 24,5	506 25	5,256	28,796	28,441	27,753	25,094	24,593
52	Building materials, hardware, garden supply, and mobile home dealers	4,589.	4,627	4,769	9 4,	,434 4	4,289	4,179	4,144	4,260	4,039	3,844
521,3 525	Building materials and supply stores Hardware stores	(*)	3,256	3,361	1 3,2		3,071 641	(*)	2,814	2,910	2,820	2,670 633
55 ex. 554 551,2,5,	Automotive dealers	10,50,	i	1		`	1	16,965	16,722		1	13,940
6,7,9 551 553	motive dealers		13,547	7   12,919	19 10,	,450 10	12,600 10,840	(*) (*) (*)	(NA)	(NA)	(NA)	12,389 (NA)
57	Furniture, home furnishings, and equipment		,,,,,,				1,611	(*)	1,777	1,786	1,512	1,551
571	stores						3,712					3,628
57 <b>22,32</b> 5722	Household appliance, radio, and TV stores Household appliance stores	3 (*)	) 1,213	3 1,18			2,244 1,119 552	(*)	1,214	1,163	1,097	2,168 1,099 (NA)
	Nondurable goods stores, total	. 58,008	8 59,99	59,73	30 53	3,073 5	56,484	60,042	60,008	8 59,597	55,526	55,236
53 531 533	General merchandise group stores  Department stores	. 8,047	7 8,470	70 7,7	757 7	8,923 7,299	7,834		2 8,759	9 8,496	7,840	7,905
5 <b>33</b> 5 <b>3</b> 9	Variety stores				716   057	635 9 <b>89</b>	741 1,065	1		_		
54 541	Food stores				_ 1		19,115 17,812	,				1 -
554	Gasoline service stations	8,61	18 9,00	03 9,1	173	7,982	8,470	0 8,653	8,520	26 8,541	7,990	7,998
56 561	Apparel and accessory stores Men's and boys' clothing and furnishings	s   3,03				3,586	3,913			1		
562,3,8	stores		*) 6:	1	,439	1,409	1,468	1				
565 566	Family clothing stores	(	*) 8	881	757 660	685	836	36 (*	*) (NA		A) (NA)	(NA)
58	Eating and drinking places	7,8	J87 8, 1	522 8,	, 524	7,276	7,920	20 7,89	95 7,73	733 7,79	99 7,270	7,135
591	Drug stores and proprietary stores	2,7	/22 2,	786 2,	769	2,507	2,56	63 2,91	2,8	375 2,83	37 2,66	67 2,623
592 53,56,57		0	(*) 1,4	402 1,	,448	1,277	1,42	20 (1	*) 1,3	384 1,37	76 1,34	48 1,367
594,596 (pt.)	stores mdse.)	```	(*) 21,4	401 19	,922	18,777	7 19,93	32		AN) (AN	NA) (NA	(AN)
53,56,57 594	GAF <sup>3</sup>	(	(*) 20,9	936 19	9,465	18,319	9 19,49	97	*) (N	NA) (NA	AN) (AN	(NA)

NOTE: Totals include data for kinds of business not shown separately.

<sup>\*</sup>Advance estimates are not available from the subsample panel for these kinds of business.

NA Not available.

Data adjusted for seasonal variations, holiday, and trading-day differences. (See Explanatory Material in the Monthly Retail

Trade Report, BR-81-08.

2Advance estimates are based on early reporting by a small subsample of the full survey panel. All other estimates are based on

the full sample.

3GAF represents stores which specialize in department store types of merchandise. Data for mail-order catalog desks located within department stores of some mail-order firms are included in the department store estimates.

Table 2. Percent Change in Estimated Monthly Retail Sales by Kind of Business for the United States

(Adjusted for seasonal variations, holiday, and trading-day differences)

		Percent change								
1972 SIC code	Kind of business	Sept. 1		Aug. 1 preliminas		July 1981 through Sept. 1981				
		Aug. 1981 preliminary	Sept. 1980 final	July 1981 final	Aug. 1980 final	Apr. 1981 through June 1981	July 1980 through Sept. 1980			
	Retail trade, total	0	+10	+1	+11	+2	+10			
	Total (excl. automotive group)	0	+8	+1	+9	+1	+9			
	Durable goods stores, total	+1	+15	+2	+16	+6	+14			
52	Building materials, hardware, garden									
55 ex. 554 57	supply, and mobile home dealers	+1 +1	+3 +20	-3 +5	+8 +20	-5 +11	+8 +17			
	stores	0	+4	+4	+6	-1	+4			
	Nondurable goods stores, total	0	+8	+1	+9	+1	+9			
53	General merchandise group stores	-2	+9	+3	+10	0	+9			
531	Department stores		+9	+3	+11	0	+10			
54	Food stores		+9	+2	+11	+3	+10			
541	Grocery stores	-1	+9	+2	+11	+3	+10			
554	Gasoline service stations	. +1	+8	0	+7	0	+8			
56	Apparel and accessory stores	. 0	+7	0	+6	+1	+7			
58	Eating and drinking places		+9	-1	+8	-1	+9			
5 <b>91</b>	Drug stores and proprietary stores	• ) +1	+9	+1	+10	+2	+9			

Table 3. Estimated Monthly Retail Sales of Group II Companies by Kind of Business for the United States

(Sales in millions of dollars)

1972 SIC code	Kind of business	1	Not adjusted		Adjusted <sup>1</sup>			
		Aug. 1981 preliminary	July 1981 fine1	Aug. 19 <b>8</b> 0	Aug. 1981 preliminary	July 1981 final	Aug. 1980	
	Retail trade, total	29,795	29,238	27,678	30,246	29,829	27,344	
53 531	General merchandise group stores  Department stores	9,164 8,059	8,390 7,372	8,477 7,438	9,510 8,334	9,194 8,057	8,536 7,475	
533 539	Variety stores	572 533	530 488	555 4 <b>8</b> 4	602 (NA)	577 (NA)	556 (NA)	
54	Food stores	10,612	11,037	9,898	(NA)	(NA)	(NA)	
541	Grocery stores	10,453	10,875	9,788	10,710	10,387	9,512	
56 562,3,8	Apparel and accessory stores	1,475	1,225	1,404	1,375	1,427	1,278	
566	furriersShoe stores	1 200	528 292	554 345	557 331	580 358	513 311	
591	Drug stores and proprietary stores	1,352	1,352	1,292	1,425	1,410	1,328	

Note: The Group II component of the sample consists of companies which had ll or more retail establishments according to the most recent update of multi-establishment files and which were selected with certainty (i.e., their sales size exceeded specified dollar column cutoffs which vary by kind of business).

<sup>1</sup>Data adjusted for seasonal variations, holiday, and trading-day differences. (See Explanatory Material in the Monthly Retail Trade Report, BR-81-08.

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Table 4. Sampling Variability of and Revision to Advance-to-Preliminary Estimate

SIC	Kind of business	of va	ariation f the ad	coefficient in percent dvance-to- ary ratio	Preliminary-to-final percent change minus the advance-to-preliminary percent change				
		Range <sup>1</sup>		Median	Range <sup>2</sup>		Mana	Average	
		From	То	median	From	То	Mean	of absolute difference	
	Retail trade, total	0.7	0.9	0.85	-1.54	+1.64	0.03	0.76	
	Total (excl. autmotive group)	0.7	0.9	0.8	-1.07	+1.19	-0.09	0.63	
	Durable goods stores, total	0.7	2.2	1.8	-3.59	+4.63	0.73	1.85	
52	Building materials, hardware, garden								
	supply, and mobile home dealers	1.7	2.5	1.95		+7.02	1.01	1.87	
55 ex. 554	Automotive dealers	1.8	2.8	2.2	-4.62	+7.79	0.56	2.87	
57	Furniture, home furnishings, and equipment	1 2	4.0	2.05	-4.37	1,4 50	0.11	2 22	
	stores	1.3	4.8	2.25	-4.37	+4.53	0.11	2.22	
	Nondurable goods stores, total	0.5	0.7	0.7	-1.24	+1.33	-0.14	0.71	
53	General merchandise group stores		1.0	0.5	-3.03			1.70	
531	Department stores	0.2	0.4	0.25	-1.81			1.74	
54	Food stores	1.2	1.4	1.3	-1.65			0.61	
541	Grocery stores	0.3	0.6	0.5	-1.81	+0.54	-0.60	0.79	
554	Gasoline service stations	0.8	1.2	0.95	-2.32	+4.16	-0.51	1.50	
56	Apparel and accessory stores	1.3	3.2	2.35	-3.60	+2.44	-0.23	1.39	
58	Eating and drinking places	0.7	1.2	1.0	-2.35			1.42	
591	Drug stores and proprietary stores	1 ~ .	0.9	0.5	-1.39	+3.63	0.43	1.20	

Note: See Appendix B, Reliability of Data, in the Monthly Retail Trade Report for a discussion on the measures of sampling variability.

trading-day differences for the data months of February-June 1981.

The ranges shown are based on sales estimates adjusted for seasonal variations, holiday, and trading-day differences for the 12-month period, August 1980-July 1981.



 $<sup>^1</sup>$ The ranges of sampling variability shown are based on sales estimates unadjusted for seasonal variations, holiday, and